

# **Wharton Leadership 360 and Wharton Character Index**

# **Frequently Asked Questions**

# What are the Wharton Leadership 360 and Wharton Character Index and why should I take them?

The Wharton Leadership 360 (WL360) and Wharton Character Index (WCI) are tools that will allow you to collect self-reported data as well as data from your colleagues and fellow students on your leadership skills and character strengths. The WL360 was developed by the McNulty Leadership Program and has been used for over 10 years as the cornerstone of the Executive Coaching and Feedback Program (ECFP). It measures the seven leadership competencies taught in the MGMT610 Foundations of Leadership & Teamwork course. The WCI measures the character strengths of grit, generosity, and coachability developed by the Wharton People Analytics faculty. This information will allow you to make purposeful choices about the developmental opportunities to pursue and the skills you may want to further develop. You will receive access to this combined assessment in one invitation and link.

Students who wish to participate in the **Executive Coaching and Feedback Program (ECFP)**, which will begin in summer '22, are required to take the **Wharton Leadership 360** and **Wharton Character Index** and meet mandated minimum requirements for report generation. Specific assessment FAQs related to ECFP can be found here.

#### What is the Timeline?

	Wharton Leadership 360 and Wharton Character Index open for the 47 WEMBA class.
Week of May 30	Begin to nominate <b>colleagues</b> (manager, peer, direct report, other) and <b>classmates</b> (fellow students, learning teammates) in Qualtrics after reaching out to them personally.
	We recommend adding at least 3 evaluators per category (except manager) if possible. Except for the manager category, for confidentiality, only categories with 2 or more responses will be visible on your report.
June 24	Deadline to complete your <b>self-assessment</b> and manage <b>evaluator responses</b> to ensure you have enough feedback to view your report. The minimum number of completed evaluation responses needed to view your report are WL360: 5, WCI: 3. <b>A WL360 report</b> is required by June 24 <sup>th</sup> to participate in ECFP.
	For confidentiality we cannot share who has/has not completed their assessment of you so please don't ask!
	We encourage reaching out to all evaluators before the due date, reminding them to check their spam folders if they haven't received the invite, thanking those who have completed, and asking those who have not to do so by <b>June 24</b> . The assessment system will also send periodic weekly reminders to those who have not completed it through <b>June 24</b> .
After June 24	The assessment remains open! You may continue to add evaluators and solicit feedback through the <b>Wharton Leadership 360</b> and <b>Wharton Character Index</b> through the rest of the academic year. New data will automatically be included in your report which you can access through the People Lab platform.
Once you meet the minimum requirements	Log in to the <u>People Lab platform</u> using your Pennkey username and password to view reports for your Wharton Leadership 360 and Wharton Character Index. Reports will be available to you on a rolling basis as soon as you have met the minimum requirements.

#### How Do I Take the Assessments and Ask for Feedback?

Log into Qualtrics to manage your self-assessment and evaluators

- You will receive an email invitation from the People Lab "noreply@qemailserver.com" with the subject
   "Wharton Leadership 360 and Wharton Character Index" the week of May 30.
- Please login to the site through the link in the email and bookmark the site for future reference.
- If you have trouble logging in please clear your cache and try an alternate browser.

#### Add Evaluators to Qualtrics

- Add each evaluator individually (first name, last name, email address).
- Categorize them appropriately evaluators will not see how they are categorized.
- Evaluators will automatically receive an email invitation from the *People Lab* "noreply@qemailserver.com" with the subject "[Your Name] Wharton Leadership 360 and Wharton Character Index"
- Automated reminders will be sent to your evaluators through June 24, if they have not completed their assessment of you.
- If you know a company that has a strict firewall or VPN, we strongly encourage you to add their personal
  email instead of their work email address so the invitation is received.
- For confidentiality, we cannot share who has/has not responded with you, so please do not ask! We recommend reaching out to all evaluators before the due dates, reminding them to check their spam folder if they haven't received the invite, thanking those who have completed, and asking those who have not to do so by June 24.

#### How to Ask For Feedback?

- Contact your potential evaluators personally to invite them to be a part of the process.
- Make sure to have a conversation with each person before adding them to Qualtrics.
- The following template can be used as a script for your call or email:

As an Executive MBA student at the Wharton School, I am participating in the Wharton Leadership 360 and Wharton Character Index. These assessments will allow me to collect data on my leadership skills and character strengths. I would like to include your perspective in the process. I would encourage you to be honest and specific with your feedback of me. This information will help me make the most purposeful and informed choices while at Wharton.

Feedback will be collected through an online 360 tool administered by Qualtrics. If you agree to participate, you will receive an email from Qualtrics containing a link to the survey. The survey is a mix of open-ended and Likert-scale questions pertaining to my behaviors, characteristics, and leadership competencies, and it should take anywhere from 20 - 40 minutes to complete. Although I will have access to a feedback report, all responses will remain anonymous except if you are my manager(s).

Thank you for your support in my development during my time here at Wharton.

#### Who to Ask For Feedback?

- Nominate at least 8 12 professional contacts and fellow students
- Nomination ranges are a guideline; you may nominate as many as you like. The more feedback the better!
- Evaluators will not see how you categorize them in the system.
- Draw from your interactions with colleagues and students who have experienced your professional behaviors and the results of those behaviors.

## **How do I Access My Feedback Reports?**

You can connect to the People Lab site using your PennKey and password.

People Lab platform login: https://peoplelab.wharton.upenn.edu/

Select: Login with PennKeyUsername: Your PennKey

Password: Your PennKey password

- If you have met the minimums for each assessment, your results will automatically be visible on the People Lab platform. New responses will be added to your report within 24 hours of completion.
- While you can access the People Lab platform at any time, if you have NOT met the minimum requirements for each assessment, your results will be NOT visible on the platform.
- Remember: minimums are different between the 2 assessments. See below for details.

## What are the Requirements to View Reports with Evaluator Scores?

The minimum requirements to view your reports are different for the two assessments.

### Wharton Leadership 360

To view your Wharton Leadership 360 report, you must have completed **your self-assessment and received at least 5 external evaluations**. Evaluator categories include manager, peer, direct report, other, fellow student, and fellow learning teammate. Except for the manager category, to view results, you must have at least unique 2 evaluations within a category. If there is a category you don't feel you can meet the minimum requirement, we recommend categorizing them as "other" so the feedback is viewable. EXAMPLE: If you only have one direct report, you should categorize them as "other" with additional evaluators so that their response is viewable.

**NOTE:** A Wharton Leadership 360 report is required for **ECFP** participation. Please take note of the report requirements for this assessment if you are interested in participating.

#### Wharton Character Index

There are 2 options for viewing Wharton Character Index results: self only or self plus evaluator. If you complete your self-assessment, you will be able to view your self-assessment results. To view feedback from your evaluators, you must have at least 3 evaluations to maintain confidentiality.

Questions? Please email us at peoplelab-support@wharton.upenn.edu.



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